



# WECAN MEMBERSHIP APPLICATION

## 2019 – 2020

**Windsor Essex Capital Angel Network (WECAN)** investor members seek to invest in companies in which they can take an active interest through mentorship, financial investment and as potential business advisory board members or potential board of director members.

**As a new or returning WECAN MEMBER**, I am an accredited investor as defined by the (Ontario Securities Commission) interested in exploring potential investment in Start-Up Companies from the Windsor - Essex Region, or Ontario, or Canada and/or business ventures from the USA for investment and business growth.

**By supplying the following information**, I consent to being contacted by the Windsor Essex Capital Angel Network (WECAN) and its staff. I acknowledge that I qualify to be a member based on the OSC's guidelines under the accredited investor exemption and confirm that I meet all requirements.

First Name
Last Name
Company
Position
Mailing Address
Phone
Cell
Email
Referral By
Accredited Investor Signature and Date

**Investor Preferences.** We ask each of our members to update their profile each year to identify those industry sectors and geographic areas of investor interest. WECAN uses this information to help select the monthly presenting companies and others that best match our members business interests and comfort level. Please mark those industries that you are most interested in seeing and potentially investing in with a check mark. ✓

<b>Agriculture</b>	<input type="checkbox"/>	<b>Food &amp; Beverage</b>	<input type="checkbox"/>	<b>Nano-Tech</b>	<input type="checkbox"/>	<b>LOCATIONS</b>	<input type="checkbox"/>
<b>Automotive</b>	<input type="checkbox"/>	<b>HealthCare</b>	<input type="checkbox"/>	<b>Oil &amp; Gas</b>	<input type="checkbox"/>	<b>Windsor-Essex</b>	<input type="checkbox"/>
<b>Biotechnology</b>	<input type="checkbox"/>	<b>ICT</b>	<input type="checkbox"/>	<b>Other</b>	<input type="checkbox"/>	<b>SW Ontario</b>	<input type="checkbox"/>
<b>Clean-Tech</b>	<input type="checkbox"/>	<b>Industrial</b>	<input type="checkbox"/>	<b>Pharmaceuticals</b>	<input type="checkbox"/>	<b>Ontario</b>	<input type="checkbox"/>
<b>Connected Vehicles</b>	<input type="checkbox"/>	<b>Infrastructure</b>	<input type="checkbox"/>	<b>Power &amp; Utilities</b>	<input type="checkbox"/>	<b>Canada</b>	<input type="checkbox"/>
<b>Digital Media</b>	<input type="checkbox"/>	<b>Manufacturing</b>	<input type="checkbox"/>	<b>Real Estate</b>	<input type="checkbox"/>	<b>Michigan</b>	<input type="checkbox"/>
<b>Electronics</b>	<input type="checkbox"/>	<b>Materials</b>	<input type="checkbox"/>	<b>Software</b>	<input type="checkbox"/>	<b>Great Lake States</b>	<input type="checkbox"/>
<b>Energy</b>	<input type="checkbox"/>	<b>Medical Equipment</b>	<input type="checkbox"/>	<b>Technology</b>	<input type="checkbox"/>	<b>Mid-West States</b>	<input type="checkbox"/>
<b>Entertainment</b>	<input type="checkbox"/>	<b>Med-Tech</b>	<input type="checkbox"/>	<b>Telecommunications</b>	<input type="checkbox"/>	<b>USA</b>	<input type="checkbox"/>
<b>Environmental</b>	<input type="checkbox"/>	<b>Mobile</b>	<input type="checkbox"/>	<b>Transportation</b>	<input type="checkbox"/>	<b>Europe</b>	<input type="checkbox"/>
<b>Fin-Tech</b>	<input type="checkbox"/>	<b>Nano-Tech</b>	<input type="checkbox"/>	<b>Water</b>	<input type="checkbox"/>	<b>Asia</b>	<input type="checkbox"/>
<b>Other Investments</b>	<input type="checkbox"/>		<input type="checkbox"/>		<input type="checkbox"/>		<input type="checkbox"/>



## WECAN MEMBERSHIP 2019 – 2020

### Declarations

- I understand that I need to meet certain tests under the Ontario Securities Commission as an accredited investor to invest in companies like those presenting at WECAN Investor meetings.
- I understand that WECAN is not a venture fund, investment bank, broker/dealer, investment clearinghouse, investment portal, or any other form of investment advisor or otherwise, and is not registered with the Ontario Securities Commission or any provincial securities commission.
- I understand that WECAN does not endorse or provide advice, recommendation, or any other indication of appropriateness of an investment.
- I understand that I must make my own decisions as to the appropriateness of any investment
- I recognize and agree that neither WECAN nor its officers, directors, representatives or agents are responsible or liable for any investment decision I may make
- I understand that WECAN is not involved in any investment transactions and that WECAN meetings are not an offer or solicitation to buy any security by WECAN
  
- I would like to join (WECAN) Windsor Essex Capital Angel Network as an Individual Member.**

#### **2019 – 2020 Individual Membership – Complimentary to Windsor – Essex Accredited Investors**

Tailored for accredited investors\* who invest primarily from their own private pool of capital, whether as an individual or as a company. Only the named individual can attend our meetings under this category. Individual members commit to: (a) Active participation in monthly meetings (b) Active financial participation through investment of own funds (c) Members' investment activity will be reviewed annually as a consideration for renewal (d) Being an accredited investor (e) Maintenance of a high level of confidentiality at all times; member identification, company data, discussions, individual investment commitments, non-solicitation, etc.

- I would like to join (WECAN) Windsor Essex Capital Angel Network as a Corporate Member.**

#### **2019 – 2020 Corporate Membership - \$ 1000.00 plus HST**

Tailored for corporations that have an interest in the early stage company space such as venture firms, investment banks, legal and accounting firms, and who intend to invest as a corporation, not as an individual. This class of membership allows you one seat at our meetings that can be attended by any person in the member's organization. Corporate members commit to: (a) Active participation in monthly meetings (b) Facilitating deal flow (c) Introducing potential angel investors to the Windsor Essex Capital Angel Network (d) Meeting accredited investor guidelines (e) Maintenance of a high level of confidentiality at all times: member identification, company data, discussions, individual investment commitments, non-solicitation, etc.

**Forward the completed document electronically to: [executive.director@weangelnetwork.com](mailto:executive.director@weangelnetwork.com)**

**Mail Member Fees to: WECAN, 1501 Howard Avenue, Suite 101, Windsor, Ontario, Canada N8X 3T5**

# ACCREDITED INVESTOR EXEMPTION 2019 - 2020

An "Accredited Investor" means, pursuant to section 1.1 of National Instrument 45-106 Prospectus Exemptions ("NI 45-106") and, in Ontario, section 73.3 of the Securities Act (Ontario) as supplemented by NI 45-106, by virtue of satisfying one or more of the criteria indicated below. **Initial the statement that best applies to you.** (NOTE: You may initial more than one statement.)

<b>ACCREDITED INVESTOR EXEMPTION</b>	<b>INITIAL</b>
<b>You must meet at least one of the following criteria to be qualified as an "Accredited Investor".</b>	
<i>an individual registered under the securities legislation of a jurisdiction of Canada as a representative of a person</i>	
<i>an individual formerly registered under the securities legislation of a jurisdiction of Canada, other than an individual formerly registered solely as a representative of a limited market dealer under one or both of the Securities Act (Ontario) or the Securities Act (Newfoundland and Labrador),</i>	
<i>an individual who, either alone or with a spouse, beneficially owns financial assets having an aggregate realizable value that, before taxes but net of any related liabilities, exceeds \$ 1,000,000</i>	
<i>an individual who beneficially owns financial assets having an aggregate realizable value that, before taxes but net of any related liabilities, exceeds \$ 5,000,000</i>	
<i>an individual whose net income before taxes exceeded \$ 200,000 in each of the 2 most recent calendar years or whose net income before taxes combined with that of a spouse exceeded \$ 300,000 in each of the 2 most recent calendar years and who, in either case, reasonably expects to exceed that net income level in the current calendar year,</i>	
<i>an individual who, either alone or with a spouse, has net assets of at least \$ 5,000,000</i>	
<i>a person, other than an individual or investment fund, that has net assets of at least \$ 5,000,000 as shown on its most recently prepared financial statements,</i>	
<i>a person acting on behalf of a fully managed account managed by that person, if that person is registered or authorized to carry on business as an adviser or the equivalent under the securities legislation of a jurisdiction of Canada or a foreign jurisdiction</i>	
<i>a person in respect of which all of the owners of interests, direct, indirect or beneficial, except the voting securities required by law to be owned by directors, are persons that are accredited investors,</i>	
<i>an investment fund that is advised by a person registered as an adviser or a person that is exempt from registration as an adviser,</i>	
<i>a trust established by an accredited investor for the benefit of the accredited investor's family members of which a majority of the trustees are accredited investors and all of the beneficiaries are the accredited investor's spouse, a former spouse of the accredited investor or a parent, grandparent, brother, sister, child or grandchild of that accredited investor, of that accredited investor's spouse or of that accredited investor's former spouse;</i>	
<i>Financial institution</i>	
<i>Government and Government Agencies</i>	
<i>Insurance companies</i>	
<i>Pension Fund</i>	
<i>Registered Charities</i>	
<i>Certain Mutual funds, pooled funds and managed accounts</i>	
<i>Companies with net assets of at least \$ 5,000,000</i>	
<i>Persons or companies recognized by the Ontario Securities as an accredited investor</i>	
<b>PRINT NAME:</b> _____	
<b>SIGNATURE</b> _____ <b>Date</b> _____	
I am an accredited investor as defined by the Ontario Securities Commission	